

DISCLOSURE OF INFORMATION TO THE SHAREHOLDERS OF PT INDOMOBIL SUKSES INTERNASIONAL TBK

THIS INFORMATION IS ISSUED BY THE COMPANY IN COMPLIANCE WITH THE FINANCIAL SERVICES AUTHORITY/OTORITAS JASA KEUANGAN ("OJK") REGULATION NO. 32/POJK.04/2015 ABOUT CAPITAL INCREASE IN PUBLIC COMPANIES WITH PRE-EMPTIVE RIGHTS AS AMENDED BY OJK REGULATION NO. 14/POJK.04/2019 ABOUT AMENDMENT TO OJK REGULATION NO. 32/POJK.04/2015 ABOUT CAPITAL INCREASE IN PUBLIC COMPANIES WITH PRE-EMPTIVE RIGHTS.



PT INDOMOBIL SUKSES INTERNASIONAL TBK

Business Activities:

Engaged in Automotive Business and others

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THE INFORMATION CONTAINED IN THIS DISCLOSURE OF INFORMATION IS IMPORTANT AND FOR THE ATTENTION FOR SHAREHOLDERS OF PT INDOMOBIL SUKSES INTERNASIONAL TBK (THE "COMPANY") REGARDING THE PROPOSED CAPITAL INCREASE BY ISSUING PRE-EMPTIVE RIGHTS.

ALL INFORMATION CONTAINED IN THE DISCLOSURE OF INFORMATION IS A PROPOSAL THAT IS SUBJECT TO THE APPROVAL OF THE GENERAL MEETING OF SHAREHOLDERS ("GMS") AND THE PROSPECTUS THAT WILL BE ISSUED REGARDING CAPITAL INCREASE BY ISSUING PRE-EMPTIVE RIGHTS

IF YOU ARE HAVING DIFFICULTY UNDERSTANDING THE INFORMATION CONTAINED IN THIS INFORMATION DISCLOSURE, YOU SHOULD CONSULT WITH LEGAL COUNSEL, PUBLIC ACCOUNTANT, FINANCIAL ADVISOR OR OTHER PROFESSIONALS.

THE COMPANY'S BOARDS OF COMMISSIONERS AND DIRECTORS ARE, EITHER INDIVIDUALLY OR JOINTLY, FULLY RESPONSIBLE FOR THE ACCURACY AND COMPLETENESS OF ALL INFORMATION CONTAINED IN THIS DISCLOSURE OF INFORMATION. THE COMPANY'S BOARDS OF COMMISSIONERS AND DIRECTORS STATED THAT THE INFORMATION PRESENTED IN THIS DISCLOSURE OF INFORMATION ARE COMPLETE AND AFTER CAREFULLY STUDY, CONFIRMING THAT THE INFORMATION CONTAINED IN THE DISCLOSURE OF INFORMATION IS TRUE AND THERE ARE NO MATERIAL AND RELEVANT FACTS THAT HAVE NOT BEEN DISCLOSED WHICH CAN CAUSE THE MATERIAL INFORMATION IN THIS DISCLOSURE OF INFORMATION TO BE INCORRECT AND/OR MISLEADING

IMPORTANT DATES AND EXPECTED TIME SCHEDULE

1. Notification on GMS agenda to OJK : 23 April 2020
2. Announcement of Disclosure of Information on Proposed Capital Increase by Issuing Pre-Emptive Rights in at least one daily newspaper with nationwide reach in Bahasa Indonesia and English, the Indonesia Stock Exchange website, and the Company's website : 30 April 2020
3. Announcement of GMS in at least one daily newspaper with nationwide reach in Bahasa Indonesia and English, the Indonesia Stock Exchange website, and the Company's website : 30 April 2020
4. GMS invitation in at least one daily newspaper with nationwide reach in Bahasa Indonesia and English, the Indonesia Stock Exchange website, and the Company's website : 15 May 2020
5. GMS : 8 June 2020
6. Announcement of the summary of GMS results in at least one daily newspaper with nationwide reach in Bahasa Indonesia and English, the Indonesia Stock Exchange website, and the Company's website : 9 June 2020

INTRODUCTION

The information as stated in this Disclosure of Information addressed to the Company's shareholders regarding the Company's plan on Capital Increase by Issuing pre-emptive rights.

SHARE ISSUANCE WITH PRE-EMPTIVE RIGHTS PLAN

The Company plans to increase capital by issuing new shares with pre-emptive rights to shareholders with the maximum number of 1,229,012,627 (one billion two hundred twenty nine million and twelve thousand six hundred twenty seven) new shares with the nominal value of IDR 250 (two hundred and fifty Rupiah) per share from the Company's unissued shares.

EXECUTION TIME PERIOD

The Company plans to submit the registration statement after the approval of the GMS which will be held on 8th June 2020. In accordance with the provisions of Article 8 paragraph (3) OJK Regulation No. 32/POJK.04/2015, the period between the date of approval of the GMS in relation to the transaction until the effectiveness of the registration statement shall be obtained not more than 12 (twelve) months. The plan to increase capital with pre-emptive rights will be executed within 12 (twelve) months from the date of the GMS approval.

ANALYSIS ON THE IMPACT OF THE PROPOSED TRANSACTION TO THE COMPANY'S FINANCIAL CONDITION AND SHAREHOLDERS

The capital raised in this transaction will be strengthen the Company's capital structure by furthering business expansion and improving the Company's financial performance. Overall, the proceeds is expected to provide sustainable return for the Company's shareholders. Furthermore, the percentage of share

ownership of the shareholders who do not exercise their pre-emptive rights will be diluted.

PLAN ON USE OF PROCEEDS

The use of proceeds after deducting the issuance costs will be used for business expansion.

OTHERS

The Company plans to increase capital by issuing new shares with pre-emptive rights will be executed after the obtaining of (i) shareholders' approval on the GMS; and (ii) OJK's effective statement regarding the proposed capital increase with pre-emptive rights.

Jakarta, 30th April 2020
BOARD OF DIRECTORS



PT INDOMOBIL SUKSES INTERNASIONAL Tbk ("Company")

ANNOUNCEMENT OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

In compliance with the provision in Article 22 paragraph (2.a) of the Articles of Association of the Company, it is hereby announced to the shareholders of the Company that the Annual General Meeting of Shareholders ("the Meeting") of the Company will be held on Monday, June 8, 2020.

Pursuant to Article 22 paragraph (3.a) of the Articles of Association of the Company, the Summon of the Meeting including the agenda ("Summon of the Meeting") will be announced on Friday, May 15, 2020 in daily newspapers Bisnis Indonesia and Jakarta Post, as well as Indonesia Stock Exchange's website and the Company's website.

The shareholders entitled to attend in the Meeting are those whose names are recorded in the Register of Shareholders of the Company as of Thursday, May 14, 2020.

Any proposal from the shareholders could be included in the agenda of the Meeting if it complies with the provision stipulated in Article 22, paragraph (7) of the Articles of Association of the Company and received by the Board of Directors of the Company at the latest 7(seven) days prior to the date of the Summon of the Meeting.

Jakarta, April 30, 2020
Board of Directors
PT INDOMOBIL SUKSES INTERNASIONAL Tbk